



Press release

June 29, 2021

Transcom Holding AB (publ) announces the redemption of outstanding senior secured notes

Stockholm, Sweden – 29 June 2021. Transcom Holding AB (publ) (the “**Issuer**”), announced on 4 June 2021 the pricing of €315.0 million senior secured floating rate notes due 2026 (the “**Notes**”). The Notes were issued on 18 June 2021. The proceeds of the Notes have, among other things, been applied towards early redemption in full of the Issuer’s €180 million senior secured notes due 2023 (ISIN: SE0010832071) (the “**Existing Notes**”). The redemption was conditional upon the successful completion of the offering of the Notes on terms satisfactory to the Issuer and that would result in the Issuer receiving net proceeds sufficient to pay the redemption amount (the “**Condition**”).

The Issuer hereby announces that the Condition has been fulfilled. The early redemption of the Existing Notes is therefore unconditional and has been completed on the redemption date being 28 June 2021. The redemption price previously announced by the Issuer will be paid to each person who is registered as owner of Existing Notes as of the record date being 18 June 2021 in the debt register maintained by Euroclear Sweden.

For further information, please contact

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About Transcom

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